## News

- Retail industry possibly in for a major transformation. With Amazon's purchase of Whole Foods, consumer shopping behavior may begin to change both online and offline. Amazon can now use the brick \& mortar platform to test products, price points and assortment interactions. (Harvard Business Review)
- Retail sales expected to rise this holiday season. The National Retail Federation expects retail sales to grow by as much as $4 \%$ or at least match the $3.6 \%$ growth experienced last year. Their optimism is due to the strong growth in online sales, which are expected to increase between $8 \%$ and $12 \%$. (NRF)
- California's unemployment rate continues to drop. The rate was at $4.9 \%$ in June, $0.7 \%$ under the 2016 rate for the same period. Total unemployment decreased by $-11.5 \%$ during the same period, while labor force increased by $0.2 \%$. (EDD)


## Top 25 Sales Tax Generators

AGRA TECH
ALL STAR FORD
ALL STAR HYUNDAI
ANTIOCH BUILDING MATERIALS
APPROVED AUTO CENTER
ARCO AM/PM MINI MARTS
BAKER TANKS
BURLINGTON COAT FACTORY
CCCO PUBLIC AUTO AUCTION

CHEVRON SERVICE STATIONS ELITE ROOFING SUPPLY
FERGUSON PLUMBING
FOODS CO.
HOME DEPOT
K2 PURE SOLUTIONS
MOBIL SERVICE STATIONS
OLIVE GARDEN RESTAURANT

PRAXAIR
ROSS STORES
SAFEWAY STORES
SHELL SERVICE STATIONS
TARGET STORES
WAL MART STORES
WINCO FOODS
WINTER CHEVROLET

Business Activity

|  | Quarter over Quarter |  |  | Year over Year |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Pittsburg | S.F. Bay Area | Statewide | Pittsburg | S.F. Bay Area | Statewide |
| TOTAL | 7.3\% | 1.9\% | 0.4\% | 4.9\% | 1.5\% | 1.9\% |
| GENERAL RETAIL | -0.5\% | -0.3\% | -0.1\% | -0.0\% | -0.9\% | 0.4\% |
| FOOD PRODUCTS | 4.5\% | 2.7\% | 0.9\% | 3.4\% | 3.0\% | 3.3\% |
| TRANSPORTATION | 20.3\% | 4.1\% | 2.4\% | 15.4\% | 5.3\% | 3.7\% |
| CONSTRUCTION | 4.4\% | 3.8\% | -8.1\% | -3.9\% | 3.2\% | -1.5\% |
| BUSINESS TO BUSINESS | -3.7\% | 0.4\% | 2.7\% | 3.1\% | -1.9\% | 2.0\% |
| Auto Sales - New | 12.7\% | 1.4\% | 0.2\% | 11.8\% | 4.0\% | 3.0\% |
| Restaurants | 5.1\% | 2.6\% | 2.4\% | 5.1\% | 2.9\% | 4.0\% |
| Service Stations | 45.9\% | 9.9\% | 7.9\% | 30.5\% | 7.9\% | 6.4\% |
| Department Stores | -1.3\% | 2.9\% | 3.4\% | -1.8\% | 0.0\% | 1.0\% |
| Bldg.Matls-Whsle | 4.3\% | 8.8\% | 7.5\% | -12.3\% | 3.3\% | -0.8\% |
| Bldg.Matls-Retail | 4.6\% | -1.8\% | -24.7\% | 6.4\% | 3.0\% | -2.4\% |
| Heavy Industry | 2.9\% | 3.9\% | 1.1\% | 13.8\% | 6.5\% | 2.1\% |
| Food Markets | 2.9\% | 3.1\% | -4.8\% | 0.2\% | 2.6\% | 0.6\% |
| Miscellaneous Retail | -0.7\% | -0.7\% | -2.6\% | 0.6\% | -1.1\% | -0.6\% |
| Apparel Stores | 0.9\% | -2.2\% | -1.1\% | 3.7\% | -1.2\% | 0.8\% |
| Auto Parts/Repair | 9.4\% | 5.2\% | -1.7\% | 4.1\% | 3.4\% | 0.5\% |
| Chemical Products | -22.4\% | -5.4\% | 4.0\% | 17.7\% | -7.8\% | -0.8\% |
| Miscellaneous Other | -6.7\% | 9.8\% | 5.6\% | 0.9\% | -5.2\% | 7.9\% |
| Auto Sales - Used | 20.5\% | 8.1\% | 2.2\% | 9.1\% | 14.0\% | 4.3\% |



Estimated Annualized Employment and Gross Sales Tax Per Capita by Benchmark Year


